



Big/Little SIR Annual Training Session 1

Friday Oct 24 9:00-11:30am

- SIR Past/ Present/ Future State-Rich Carlston
- Key Elements of a Successful Branch - Andy Danver
- Branch MKT Initiative for 2026 – Fred Serena
- Big/Little SIR Responsibilities/Leader Guide-Fred Serena
- Recruiting Volunteers-Fred Serena
- State Activities- Michael Lee
- Q and A



Big/Little SIR Annual Training Session 2

Friday Nov 7 9:00-11:30am

- Navigating the SIR Web Site-Jim Gragg
 - *SIR Policies/Forms Overview
- Running your Branch:
 - *Membership Form 20- Jeff Chin
 - * Financials Tax/State Filings Form 28,29-Carl Mason
 - *Insurance Forms 8,63, 64 -Craig Hoffhines
- Schedule of Branch Operations-John Farcich
- Getting Ready for your 1st BEC and Lunch Meeting – Nick Feimer
- Q and A